

# Application – Expert Witness

It is imperative that each question has a written response, even if it is 'yes, 'no, or 'not applicable'. Wherever you require more space for a response, please attach additional sheets and refer by corresponding number to the question you are answering. Please fill in all applicable blanks despite duplication in resume. Attach resume (signed and dated) if available. Thank you.

## General Data

Date \_\_\_\_\_ Name \_\_\_\_\_

Please identify your areas of expertise by highlighting those areas on the Expert – Summary (Computer Input Form) that follows, and return it with your application.

Business Address \_\_\_\_\_

Business Phone ( ) \_\_\_\_\_

Cell Phone ( ) \_\_\_\_\_

Fax ( ) \_\_\_\_\_

Email \_\_\_\_\_

Websites \_\_\_\_\_

Foreign Language Fluency: \_\_\_\_\_

Have you ever declared bankruptcy either personally or professionally? Explain:

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Have you ever been arrested or convicted (or are you now under charges) of any statutory offense other than a minor traffic violation? Explain:

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Civic and Extracurricular Activities: \_\_\_\_\_

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**Education**

High School \_\_\_\_\_ Graduation Date \_\_\_\_\_

College / University \_\_\_\_\_ Degree and Date \_\_\_\_\_

College / University \_\_\_\_\_ Degree and Date \_\_\_\_\_

Law School \_\_\_\_\_ Degree and Date \_\_\_\_\_

Academic Honors: \_\_\_\_\_

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Military rank, duties, and special honors relative to your expertise:

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Describe any courses taught by you related to your fields of expertise:

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List any articles, thesis, books, or reports which you have written:

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**Professional Experience**

In reverse chronological order, list name of employer, position, duties, and dates of employment. Include data relative to your qualification as a mediator and / or arbitrator. Attach additional sheets if necessary and include a signed and dated copy of your current resume, if available:

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Patents Obtained or Pending: \_\_\_\_\_

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Professional Licenses and Dates Issued: \_\_\_\_\_

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Have you ever been denied a Professional License? Explain:

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Have you ever had your license revoked, restricted or suspended? Explain:

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Professional Memberships: \_\_\_\_\_

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Professional Certificates, Honors, and Awards: \_\_\_\_\_

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Have you ever been sued for negligence in your field of expertise? Explain and provide case number(s):

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Please provide the name, address, and telephone numbers of three professional non – attorney references

Individual's Name	Company
_____	_____

Mailing Address	Phone Number
_____	( ) _____

Individual's Name	Company
_____	_____

Mailing Address	Phone Number
_____	( ) _____

Individual's Name	Company
_____	_____

Mailing Address	Phone Number
_____	( ) _____

**Expert Witness Experience**

How many times have you served as an Expert Witness? \_\_\_\_\_

Have you ever been qualified by a court as an Expert Witness? \_\_\_\_\_  
How many times? \_\_\_\_\_

Has a court ever declined to permit you to testify as an Expert Witness? Explain:

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Please provide at least three attorney references (more if possible):

Name of Attorney

Firm Name

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Mailing Address

Phone Number

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( ) \_\_\_\_\_

Name of Attorney

Firm Name

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---

Mailing Address

Phone Number

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( ) \_\_\_\_\_

Name of Attorney

Firm Name

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Mailing Address

Phone Number

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( ) \_\_\_\_\_

Have you ever been named as a defendant as a result of your testimony as an Expert Witness? Explain:

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**Compensation**

Please provide your basis for compensation identifying any and all cost differentials (i.e. consultation, deposition v. trial testimony). Attach fee schedule.

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**Expert's Representation**

I fully understand and acknowledge that EKC, attorneys, and clients of attorneys are relying upon the accuracy and truthfulness of the information on this Application and can be harmed if any material representations are false. With this in mind, I represent that this Application is accurate and truthful as of the date set forth above.

Applicant \_\_\_\_\_  
Signature

Thank you

*ExpertKnowledgeConsulting.com*

818-991-7200

# Expert – Summary

(Computer Input Form)

Last Name \_\_\_\_\_

First Name \_\_\_\_\_

Address \_\_\_\_\_  
\_\_\_\_\_

Work Phone (    ) \_\_\_\_\_ Ext: \_\_\_\_\_

Fax (    ) \_\_\_\_\_

Email \_\_\_\_\_

Websites \_\_\_\_\_  
\_\_\_\_\_

Licenses	Year Obtained
_____	_____
_____	_____
_____	_____

Degrees	School	Year Graduated
_____	_____	_____
_____	_____	_____
_____	_____	_____

## Categories of Expertise

<b>Accounting</b>	<b>1000</b>	<b>Personal Injuries</b>	<b>6000</b>
<input type="checkbox"/> Business valuations	1005	<input type="checkbox"/> Malpractice	6005
<input type="checkbox"/> Economic damages	1010	<input type="checkbox"/> Medical standards	6010
<input type="checkbox"/> Ethics	1015	<input type="checkbox"/> Premises liability	6015
<input type="checkbox"/> Forensic Investigations	1020	<input type="checkbox"/> Procedures	6020
<input type="checkbox"/> Litigation support	1025	<input type="checkbox"/> Product liability	6025
<input type="checkbox"/> Malpractice	1030	<input type="checkbox"/> Security	6030
<b>Construction</b>	<b>2000</b>	<b>Property Management</b>	<b>7000</b>
<input type="checkbox"/> Architecture	2005	<input type="checkbox"/> Apartments	7005
<input type="checkbox"/> Contracts	2010	<input type="checkbox"/> Commercial	7010
<input type="checkbox"/> Cost estimating	2015	<input type="checkbox"/> Homeowner associations	7015
<input type="checkbox"/> Defects	2020	<input type="checkbox"/> Industrial	7020
<input type="checkbox"/> Disputes	2025	<input type="checkbox"/> Negligent hiring	7025
<input type="checkbox"/> Forensic Engineering	2030	<input type="checkbox"/> Premises liability	7030
<input type="checkbox"/> Loans	2035	<input type="checkbox"/> Security	7035
<input type="checkbox"/> Negligent hiring	2040		
<input type="checkbox"/> Scheduling	2045	<b>Real Estate Loans</b>	<b>8000</b>
<input type="checkbox"/> Soils	2050	<input type="checkbox"/> Appraisals	8005
 		<input type="checkbox"/> Audits	8010
<b>Employment</b>	<b>3000</b>	<input type="checkbox"/> Capital issues	8015
<input type="checkbox"/> Americans with Disabilities Act	3005	<input type="checkbox"/> Commitments	8020
<input type="checkbox"/> Disciplinary procedures	3005	<input type="checkbox"/> Construction	8025
<input type="checkbox"/> Disciplinary procedures	3010	<input type="checkbox"/> Disclosures	8030
<input type="checkbox"/> Discrimination claims	3015	<input type="checkbox"/> Documents	8035
<input type="checkbox"/> Employee manuals	3020	<input type="checkbox"/> Due diligence	8040
<input type="checkbox"/> Employment contracts	3025	<input type="checkbox"/> Escrow	8045
<input type="checkbox"/> Exempt vs. non – exempt classifications	3030	<input type="checkbox"/> Financial institutions	8050
<input type="checkbox"/> Leasing companies & joint employers	3035	<input type="checkbox"/> Foreclosures	8055
<input type="checkbox"/> Non – competition agreements	3040	<input type="checkbox"/> Fraud	8060
<input type="checkbox"/> Retaliation claims	3045	<input type="checkbox"/> Fund Control	8065
<input type="checkbox"/> Wage and benefit policies	3050	<input type="checkbox"/> Inspections	8070
<input type="checkbox"/> Wrongful termination	3055	<input type="checkbox"/> Lender liability	8075
 		<input type="checkbox"/> Loan sales	8080
<b>Financial Institutions</b>	<b>4000</b>	<input type="checkbox"/> Loss mitigation	8085
<input type="checkbox"/> Capital issues	4005	<input type="checkbox"/> Mortgage brokerage	8090
<input type="checkbox"/> Checking Accounts / CDs	4010	<input type="checkbox"/> Receiverships	8095
<input type="checkbox"/> Commercial Loans	4015	<input type="checkbox"/> Regulations	8005
<input type="checkbox"/> Commitments	4020	<input type="checkbox"/> Securitization	8010
		<input type="checkbox"/> Underwriting	8015
		<b>Real Estate Transactions</b>	<b>9000</b>
		<input type="checkbox"/> Agency relationships	9005



<input type="checkbox"/> Construction Loans	4025	<input type="checkbox"/> Appraisals	9010
<input type="checkbox"/> Foreclosures	4030	<input type="checkbox"/> Brokerage	9015
<input type="checkbox"/> Forgeries	4035	<input type="checkbox"/> Diminution of value	9020
<input type="checkbox"/> Fraud	4040	<input type="checkbox"/> Disclosures	9025
<input type="checkbox"/> Loan Sales	4045	<input type="checkbox"/> Escrow	9030
<input type="checkbox"/> Loss Mitigation	4050	<input type="checkbox"/> Fraud	9035
<input type="checkbox"/> Online Services	4055	<input type="checkbox"/> Inspections	9040
<input type="checkbox"/> Regulations	4060	<input type="checkbox"/> Land use	9045
<input type="checkbox"/> Trust Department	4065	<input type="checkbox"/> Leases	9050
		<input type="checkbox"/> Sales	9055
<b>Insurance</b>	<b>5000</b>	<input type="checkbox"/> Sigma loss	9060
		<input type="checkbox"/> Surveying	9065
<input type="checkbox"/> Adjusting	5005	<input type="checkbox"/> Title insurance	9070
<input type="checkbox"/> Bad Faith	5010	<input type="checkbox"/> Zoning	9075
<input type="checkbox"/> Compliance	5015		
<input type="checkbox"/> Coverage	5020	<b>Alter Ego</b>	<b>10000</b>
<input type="checkbox"/> Fraud	5025		
<input type="checkbox"/> Malpractice	5030	Joint Enterprise Liability	10010
<input type="checkbox"/> Practices	5035	Joint Venture Liability	10015
<input type="checkbox"/> Regulations	5040	Piercing the Corporate Veil	10020
<input type="checkbox"/> Standards	5045		

Comments: \_\_\_\_\_

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*ExpertKnowledgeConsulting.com*

818-991-7200